

GRUPO CATALANA OCCIDENTE, S.A., in compliance with article 228 of the Spanish Securities Market Act passed by the Royal Decree 4/2015, of October 23, informs the Spanish Securities & Exchange Commission (“Comisión Nacional del Mercado de Valores”), of the following:

RELEVANT FACT

Grupo Catalana Occidente, S.A. informs, for the appropriate purposes, that the rating agency A.M. Best has confirmed the "A" (excellent) financial strength rating (FSR) with stable outlook to the Group's main operating entities in the traditional business: Seguros Catalana Occidente, S.A. de Seguros y Reaseguros, Bilbao, Compañía Anónima de Seguros y Reaseguros y Plus Ultra Seguros Generales y Vida, S.A. de Seguros y Reaseguros.

Sant Cugat del Vallés (Barcelona), on May 5th 2017.

Francisco José Arregui Laborda
General Manager – Secretary of the Board of Directors
GRUPO CATALANA OCCIDENTE